

# Solutions for your varied financial needs



Savings Solutions



Tax Saving Solutions



Regular Income Solutions



Wealth Creation Solutions

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## Savings Solutions

### What are saving solutions?

Our Savings Solutions are aimed at preserving your money. Providing you with liquidity and giving you superior tax-efficient returns compared to bank accounts and FDs

### Who can benefit from saving solutions?

This is an ideal solution for investors who have low- medium propensity for risk and high liquidity. These can be ideal for first time investors in mutual funds



## Regular Income Solutions

### What are Regular Income solutions?

Our Regular Income Solutions aim to preserve your money and provide regular income.

### Who can benefit from Regular income solutions?

This is an ideal solutions for investors who are interested in alternative modes of regular income, either in present or after retirement stage, and have low propensity for risk.



## Wealth Creation Solutions

### What are wealth Creation Solution?

Our Wealth Creation solutions aim to grow your money through equity/ gold investments and are available in a range of conservative to aggressive options.

### Who can benefit from wealth Creation solutions?

These solutions can be ideal for investors who are planning for future expenses, like higher education of children, marriage, buying a home etc. these solutions are available in the range of aggressive to conservative options to suit the needs of the investor.



## Tax Savings Solutions

### What are tax saving solutions?

Our tax saving solutions help to reduce your tax burden and at the same time. Aim to grow your money through equity investments.

### Who can benefit from tax savings solutions?

Tax saving is important, especially when investors can save up to Rs51,912 in taxes section 80C of the income Tax Act, 1961 provides options to save tax by reducing the taxable income by up to Rs1.50 Lakh. But, wealth creation is also important. Isn't it? That's why this solution is ideal for investors who would like to create wealth along with tax saving.

Tax savings of Rs. 51,912 is calculated assuming qualifying amount of deduction is Rs. 1.50 Lakh & investor falls in the top income tax slab of 30% & includes applicable cess. Investors are advised to consult their tax advisor in view of individual nature of tax benefits.